

Your 2026 guide to

ENROLL

A Medicare Advantage PPO
plan you can count on.



Baylor Scott & White
Health Plan

BSW SENIORCARE
ADVANTAGE • PPO®

This guide highlights the benefits of the **BSW SeniorCare Advantage PPO** plan and provides the information you need to make an informed decision about your Medicare benefits plan.

When you're ready to enroll, you'll find all the forms you need in the front pocket of this guide.

Inside the guide

- Introduction and Enrollment Information
- 2026 Summary of Benefits

Inside the pocket

- Individual Enrollment Request Form (*required to enroll in Medicare Advantage*)
- Medicare Prescription Payment Plan Participation Request Form (*optional*)
- Business Reply Mail Envelope
- Medicare Advantage Star Rating
- Scope of Appointment Form (*for broker/agent use only*)

Contact info

Sales/licensed insurance agent

1.800.782.5068 TTY: 711

Oct. 1 - March 31: 7 days a week,
8 AM to 8 PM. Closed on major holidays.

April 1 - Sept. 30: Monday-Friday,
8 AM to 5 PM. Closed on major holidays.

Customer service

1.866.334.3141 TTY: 711

Oct. 1 - March 31: 7 days a week,
7 AM to 8 PM. Closed on major holidays.

April 1 - Sept. 30: Monday-Friday,
7 AM to 8 PM. Closed on major holidays.

Medicare Advantage coverage that keeps you at the center of it all

Your budget.

BSW SeniorCare Advantage PPO plans include affordable copays and zero-dollar premium options, all with your budget in mind. This \$0 premium plan offers a \$0 medical deductible and \$0 primary care physician copay, and also includes prescription drug and mail order benefits.

Your doctor.

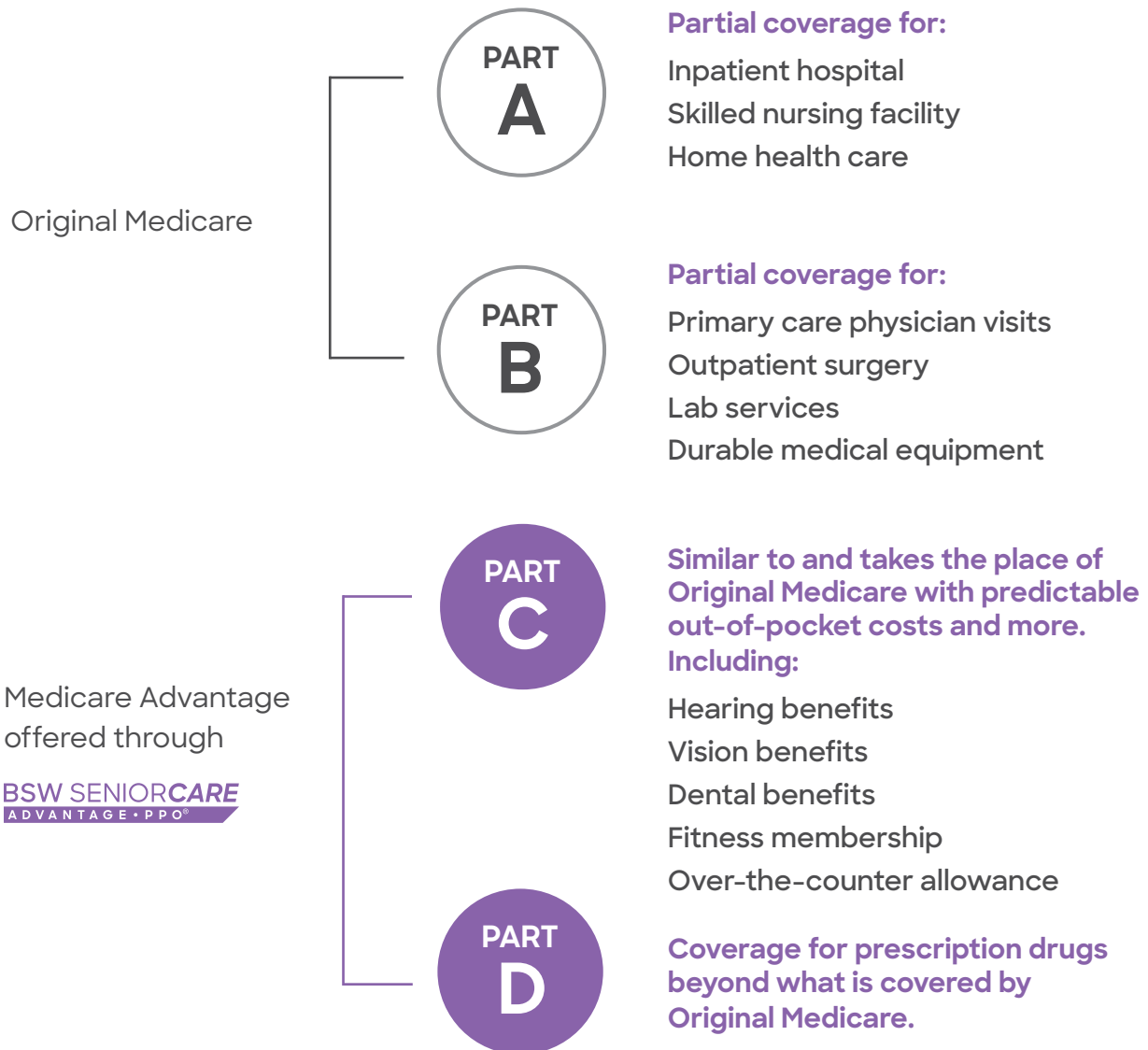
Choose from among Baylor Scott & White Health's extensive network of providers, plus thousands of additional in-network providers across North, Central and West Texas. You'll also enjoy the freedom of having out-of-network benefits, worldwide urgent and emergency care coverage, and the opportunity to see any doctor without a referral.

Your complete care.

With BSW SeniorCare Advantage, you get all the benefits of Original Medicare plus many supplemental benefits that help reduce out-of-pocket expenses and make life easier, like:

- Vision
- Hearing
- Dental
- Fitness membership
- Over-the-counter allowance
- Worldwide coverage

How Medicare works



How to qualify

- You must live in our service area. Check the map located in the Summary of Benefits to ensure you live within our service area.
- You must be enrolled in Medicare Part B.
- You must be entitled to benefits under Medicare Part A. If you do not have Medicare Part A, you can purchase it from Social Security.

Medicare enrollment periods



IEP

Seven Months

INITIAL ENROLLMENT PERIOD

You are eligible to enroll in Medicare for the first time during the three months leading up to your 65th birthday, the month of your birthday and the three months following.



AEP

Oct 15 to Dec 7

ANNUAL ENROLLMENT PERIOD

Make changes to your medical and prescription drug coverage.



OEP

Jan 1 to March 31

OPEN ENROLLMENT PERIOD

Medicare Advantage enrollees can switch plans or return to Original Medicare.



SEP

A qualifying event

SPECIAL ENROLLMENT PERIOD

You can change your coverage after a qualifying event, such as if you move to a different service area or if you lose your current coverage.

BSW SeniorCare Advantage

The BSW SeniorCare Advantage PPO plan is made with your health in mind. It includes comprehensive benefits and affordable copays, and prescription drug and mail order benefits, so you don't have to buy a separate Part D plan.

Is a primary care physician (PCP) required to direct care?

No. You do not have to select a PCP to direct your care with BSW SeniorCare Advantage PPO plans. You can see a specialist without a referral.

How do you know if your provider is in our network?

Before you enroll, ask your local insurance agent about our provider directory or view "Find a Provider" online at BSWHealthPlan.com/Medicare.

How do you know if your prescriptions are covered?

Ask your local insurance agent or visit BSWHealthPlan.com/Medicare to view the formulary (drug list) and pharmacy directory.

Can you get treatment outside the network?

To maximize your BSW SeniorCare Advantage PPO benefits, all care (except for emergencies) should be provided by network providers; however, you have the choice to obtain services out-of-network at the time of service. Just know that if you use out-of-network providers, you will pay more in out-of-pocket expenses.

Coordinated care with zero hassle

Baylor Scott & White Health Plan offers an integrated healthcare experience, which means your Baylor Scott & White Health doctors and your Medicare Advantage plan are on the same team, sharing resources and collaborating to help give you the best healthcare experience possible.

- Your Baylor Scott & White Health providers and your health plan use the same electronic medical records system to monitor your care. They collaborate easily and relieve you from reporting and sharing your information with each of your providers.
- You can access your medical information AND your health plan information in the same place—[MyBSWHealth.com](https://www.MyBSWHealth.com).
- There's also a convenient app when you need your information on-the-go (MyBSWHealth app, available on the App Store or Google Play).
- MyBSWHealth is also your connection to \$0 virtual care visits with a Baylor Scott & White provider, anywhere in Texas.

It's thoughtful, coordinated medical care and coverage, from a system you can trust.



Supplemental highlights

Hearing. As part of our commitment to helping with our members' overall quality of life, we offer essential hearing services that are not covered by Original Medicare, including a routine hearing exam and an allowance every three years toward the purchase of hearing aids. You can visit an in-network or out-of-network provider—the choice is yours. Services received from an out-of-network provider will incur an out-of-network coinsurance.

Vision. Our 2026 plans provide coverage for a routine annual eye exam, plus an annual allowance toward the purchase of contacts, frames and lenses. You can visit an in-network or out-of-network provider—the choice is yours. Services received from an out-of-network provider will incur an out-of-network coinsurance.

Dental. Original Medicare does not cover traditional dental care, but the BSW SeniorCare Advantage PPO plan features dental benefits through MetLife for no additional premium.

MetLife's Preferred Dentist Program is a dental PPO benefit. You can visit any licensed dentist—in or out of the MetLife PDP Plus dentist network—to receive benefits. However, if you use an out-of-network provider, your share of the costs for your covered services may be higher.

Find a participating dentist at [MetLife.com](https://www.MetLife.com).

Dental insurance policies are underwritten by Metropolitan Life Insurance Company, 200 Park Avenue, New York, NY 10166.

Fitness membership. Your BSW SeniorCare Advantage PPO plan includes fitness benefits with the Silver&Fit® program. This program helps you maintain or improve your fitness with classes, digital tools and healthy aging resources.

Over-the-counter allowance. The BSW SeniorCare Advantage PPO plan features a quarterly purchase allowance (based on calendar quarter) from participating retailers for eligible over-the-counter items such as bandages, cold and allergy medicines, pain relievers and more.

Worldwide coverage. The BSW SeniorCare Advantage PPO plan include worldwide coverage for urgently needed services, including emergency care, urgently needed care, and emergency/urgently needed care transportation services.

The BSW SeniorCare Advantage PPO plan includes supplemental benefits for no additional premium.

The Silver&Fit program is provided by ASH Fitness, a subsidiary of American Specialty Health Incorporated (ASH). Silver&Fit, Living Boldly, FitnessCoach, Silver&Fit Connected!, and the Silver&Fit logo are trademarks of ASH. Limitations, and restrictions may apply. Fitness center participation may vary by location and is subject to change. Kits are based on availability and subject to change.

Affordable prescriptions

Affordable prescription drug benefits are included with the BSW SeniorCare Advantage PPO plan. Our plan offers a \$0 prescription drug deductible for Tier 1 and Tier 2 prescriptions and copayments as low as \$0 for Preferred Generic Drugs. Your costs for some drugs may be less at pharmacies that offer preferred cost sharing. View the pharmacy directory to find preferred pharmacies near you.

Additional requirements or limits on prescription drug coverage include:

- **Prior authorization:** BSW SeniorCare Advantage requires you or your physician to get prior authorization for certain drugs. This means you will need to get approval from the health plan before you fill your prescriptions.
- **Quantity limits:** Coverage may be limited to how much medication you can get during a specified period of time, typically based on a 30-day period.
- **Step therapy:** This process applies to certain drugs and encourages you to try less costly but equally effective drugs before the plan covers another drug.

Mail order prescriptions

Prescriptions can also be conveniently mailed to your home. For a 90-day supply, Tier 1 and Tier 2 prescriptions are available for a \$0 copay; Tier 3 prescriptions for two copays rather than three; and Tier 4 prescriptions for 35% coinsurance.

You'll benefit from:

- Three-month supplies of your medications
- Free standard shipping
- Telephone access to pharmacists 24 hours a day, 7 days a week
- Helpful reminders to take or refill your medications



Visit [BSWHealthPlan.com/Medicare](https://www.BSWHealthPlan.com/Medicare) to view the formulary (drug list) and pharmacy directory.

Prescription payment plan option

The **Medicare Prescription Payment Plan** is a payment option that works with your Medicare Advantage prescription drug coverage. It can help you manage your out-of-pocket drug costs by spreading them across monthly payments that vary throughout the year (January – December). Participation is **voluntary**.

How it works

If you select this payment option, each month you'll continue to pay your plan premium (if you have one), and you'll get a bill from your health or drug plan to pay for your prescription drugs (instead of paying the pharmacy). There's no additional cost to opt in to the Medicare Prescription Payment Plan.

Is this option right for you?

It depends on your situation. This payment option might help you manage your monthly expenses, but **it doesn't save you money or lower your drug costs**. You're most likely to benefit from participating in the Medicare Prescription Payment Plan if you have high drug costs earlier in the calendar year. Although you can start participating in this payment option at any time in the year, starting earlier in the year (like before September), gives you more months to spread out your drug costs.

Go to [Medicare.gov/prescription-payment-plan/will-this-help-me](https://www.medicare.gov/prescription-payment-plan/will-this-help-me) to answer a few questions, and find out if you're likely to benefit from this payment option.

This option might not be the best choice for you if:

- Your yearly drug costs are low.
- Your drug costs are the same each month.
- You're considering signing up for the payment option late in the calendar year (after September).
- You don't want to change how you pay for your drugs.
- You get or are eligible for Extra Help from Medicare.
- You get or are eligible for a Medicare Savings Program.
- You get help paying for your drugs from other organizations, like a State Pharmaceutical Assistance Program (SPAP), a coupon program or other health coverage.

To learn how to opt in to the Medicare Prescription Payment Plan, see next page.

How to opt in to the Medicare Prescription Payment Plan

If you have reviewed the information on the previous page and would like to participate in the optional Medicare Prescription Payment Plan, you may opt in by:

- Filling out the election request form at Enrollment.Cap-Rx.com/BSW_Medicare
- OR calling **1.833.502.3340**
- OR completing the Medicare Prescription Payment Plan Participation Request Form included in the front pocket of this enrollment guide and returning it in the Business Reply Mail Envelope

If you have questions or need help completing this form, call us at **1.833.502.3340**, seven days a week, 24 hours a day. TTY users can call 711.

	
Medicare Prescription Payment Plan participation request form	
The Medicare Prescription Payment Plan is a voluntary payment option that works with your current drug coverage to help you manage your out-of-pocket Medicare Part D drug costs by spreading them across the calendar year (January-December). This payment option may help you manage your expenses, but it doesn't save you money or lower your drug costs.	
This payment option might not be the best choice for you if you get help paying for your prescription drug costs through programs like Extra Help from Medicare or a State Pharmaceutical Assistance Program (SPAP). Call your plan for more information.	
Complete all fields unless marked optional	
FIRST name:	LAST name: MIDDLE initial (optional):
Medicare Number: ____-____-____	
Birth date: (MM/DD/YYYY) (/ /)	Phone number: ()
Permanent residence street address (don't enter a P.O. Box unless you're experiencing homelessness):	
City:	County (optional): State: ZIP code:
Mailing address, if different from your permanent address (P.O. Box allowed): Address: City: State: ZIP code:	
Read and sign below	
• I understand this form is a request to participate in the Medicare Prescription Payment Plan. Baylor Scott & White Health Plan will contact me if they need more information. • I understand that signing this form means that I've read and understand the form and the attached terms and conditions. • Baylor Scott & White Health Plan will send me a notice to let me know when my participation in the Medicare Prescription Payment Plan is active. Until then, I understand that I'm not a participant in the Medicare Prescription Payment Plan.	
Signature:	Date:
If you're completing this form for someone else, complete the section below. Your signature certifies that you're authorized under State law to fill out this participation form and have documentation of this authority available if Medicare asks for it.	
Name:	Address (Street, City, State, ZIP code):
Phone number: ()	Relationship to participant:

Y0058_M3POptIn_C

OPTIONAL

How to enroll in our Medicare Advantage plan

You may enroll in BSW SeniorCare Advantage by:

- Visiting [MyBSWMedicare.com](https://www.MyBSWMedicare.com) and enrolling online
- OR calling **1.800.782.5068** to speak to a licensed agent
Oct. 1 – March 31: 7 days a week, 8 AM to 8 PM. Closed on major holidays. **April 1 – Sept. 30:** Monday-Friday, 8 AM to 5 PM. Closed on major holidays.
- OR completing the Individual Enrollment Request form included in the front pocket of this enrollment guide and returning it in the Business Reply Mail Envelope. If you'd rather email it to us, you may do so at MedicareEnrollment@BSWHealth.org, or you may fax it to **1.254.298.3334**.
- Or enrolling through the CMS Medicare Online Enrollment Center at [Medicare.gov](https://www.Medicare.gov)



OMB No. 0938-1378
Expires: 12/31/26

BSW SENIORCARE
ADVANTAGE PPO

INDIVIDUAL ENROLLMENT REQUEST FORM TO ENROLL IN A MEDICARE ADVANTAGE PLAN
Who can use this form?
People with Medicare who want to join a Medicare Advantage Plan
To join a plan, you must:

- Be a United States citizen or be lawfully present in the U.S.
- Live in the plan's service area

Important: To join a Medicare Advantage Plan, you must also have both:

- Medicare Part A (Hospital Insurance)
- Medicare Part B (Medical Insurance)

When do I use this form?
You can join a plan:

- Between October 15–December 7 each year (for coverage starting January 1)
- Within 3 months of first getting Medicare
- In certain situations where you're allowed to join or switch plans.

Visit [Medicare.gov](https://www.Medicare.gov) to learn more about when you can sign up for a plan.
What do I need to complete this form?

- Your Medicare Number (the number on your red, white, and blue Medicare card)
- Your permanent address and phone number

Note: You must complete all items in Section 1. The items in Section 2 are optional – you can't be denied coverage because you don't fill them out.

Reminders:

- If you want to join a plan during fall open enrollment (October 15–December 7), the plan must get your completed form by December 7.
- Your plan will send you a bill for the plan's premium. You can choose to sign up to have your premium payments deducted from your bank account or your monthly Social Security (or Railroad Retirement Board) benefit.

What happens next?
Send your completed and signed form to: Baylor Scott & White Health Plan
1206 W. Campus Drive
Temple, TX 76502
Once they process your request to join, they'll contact you.
How do I get help with this form?
Call Baylor Scott & White Health Plan at 1-800-782-5068. TTY users can call 711. Or, call Medicare at 1-800-MEDICARE (1-800-633-4227). TTY users can call 1-877-486-2048.
En español: Llame a Baylor Scott & White Health Plan al 1-800-782-5068/TTY 711 o a Medicare gratis al 1-800-633-4227 y oprima el 8 para asistencia en español y un representante estará disponible para asistirle.

Individuals experiencing homelessness

- If you want to join a plan but have no permanent residence, a Post Office Box, an address of a shelter or clinic, or the address where you receive mail (e.g., social security checks) may be considered your permanent residence address.

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1378. The time required to complete this information is estimated to average 20 minutes per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have any comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CHS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

IMPORTANT
Do not send this form or any items with your personal information (such as claims, payments, medical records, etc.) to the PRA Reports Clearance Office. Any items we get that aren't about how to improve this form or its collection burden (outlined in OMB 0938-1378) will be destroyed. It will not be kept, reviewed, or forwarded to the plan. See "What happens next?" on this page to send your completed form to the plan.

REQUIRED



MS-A4-126
Enrollment Dept.



NO POSTAGE
NECESSARY
IF MAILED
IN THE
UNITED STATES

BUSINESS REPLY MAIL
FIRST CLASS PERMIT NO. 24 TEMPLE TX
POSTAGE WILL BE PAID BY ADDRESSEE

BAYLOR SCOTT & WHITE HEALTH PLAN
MS-A4-126
1206 W CAMPUS DR
TEMPLE TX 76502-9916



Speak to a Licensed Insurance Agent **1.800.782.5068/TTY: 711**

What to expect after enrollment

Confirmation

You will receive an Acknowledgment and Confirmation of Enrollment letter within 7 days of enrollment. This is also the confirmation that Medicare has approved your enrollment form. Be sure to continue your current coverage until your BSW SeniorCare Advantage plan becomes effective.

If you opted in to the Medicare Prescription Payment Plan, you will receive an acknowledgement of your participation within 10 days.

A new member kit

After enrollment confirmation, your New Member Kit will be sent to you. This kit will include your Benefits of Membership Guide that provides details about your coverage, a Health Risk Assessment (HRA), important plan contact information and more.

Extra Help

If you qualify for “Extra Help,” you will receive information regarding Low Income Subsidy within 7 days of verified enrollment.

Your ID cards

You will receive your member ID card within 10 days of enrollment or by the last day of the month prior to your plan’s effective date. You will receive a separate dental ID card in the mail from MetLife.

A welcome call

Within 30 days of enrollment, you will receive a phone call from our member engagement team to welcome you and answer any questions you may have. We also will discuss how to schedule your annual wellness visit.

An over-the-counter allowance card

You will receive your over-the-counter allowance card in the mail within 30 days of enrollment. The card will be ready for use as soon as you receive it in the mail. Make sure to keep your card after use, as it will be reloaded with funds on a

2026 SUMMARY of BENEFITS

Get the care you need and the service you deserve with
BSW SeniorCare Advantage PPO.

NORTH TEXAS



Baylor Scott & White
Health Plan

BSW SENIORCARE
ADVANTAGE • PPO®

**This is a summary of drug and health services covered in the
BSW SeniorCare Advantage (PPO) plan, offered by
Baylor Scott & White Health Plan.**

Summary of Benefits

January 1, 2026 - December 31, 2026

BSW SeniorCare Advantage (PPO) is offered by Baylor Scott & White Health Plan, a Medicare Advantage organization with a Medicare contract. Enrollment in BSW SeniorCare Advantage depends on contract renewal with Medicare.

This booklet gives you a summary of what we cover and what you pay. It does not list every service that we cover or list every limitation or exclusion. To get a complete list of services we cover, refer to the *Evidence of Coverage*, available on our website at [BSWHealthPlan.com/Medicare](https://www.bswhealthplan.com/Medicare) by October 15, 2025.

Tips for comparing your Medicare choices

This Summary of Benefits gives you a summary of what BSW SeniorCare Advantage (PPO) covers and what you pay.

- If you want to compare our plan with other Medicare plans, ask the other plans for their Summary of Benefits booklets. Or, use the Medicare Plan Finder on <https://www.medicare.gov>.
- If you want to know more about the coverage and costs of Original Medicare, look in your current “**Medicare & You**” handbook. View it online at <https://www.medicare.gov> or get a copy by calling 1-800-MEDICARE (1-800-633-4227), 24 hours a day, 7 days a week. TTY users should call 1-877-486-2048.

Things to know about BSW SeniorCare Advantage (PPO)

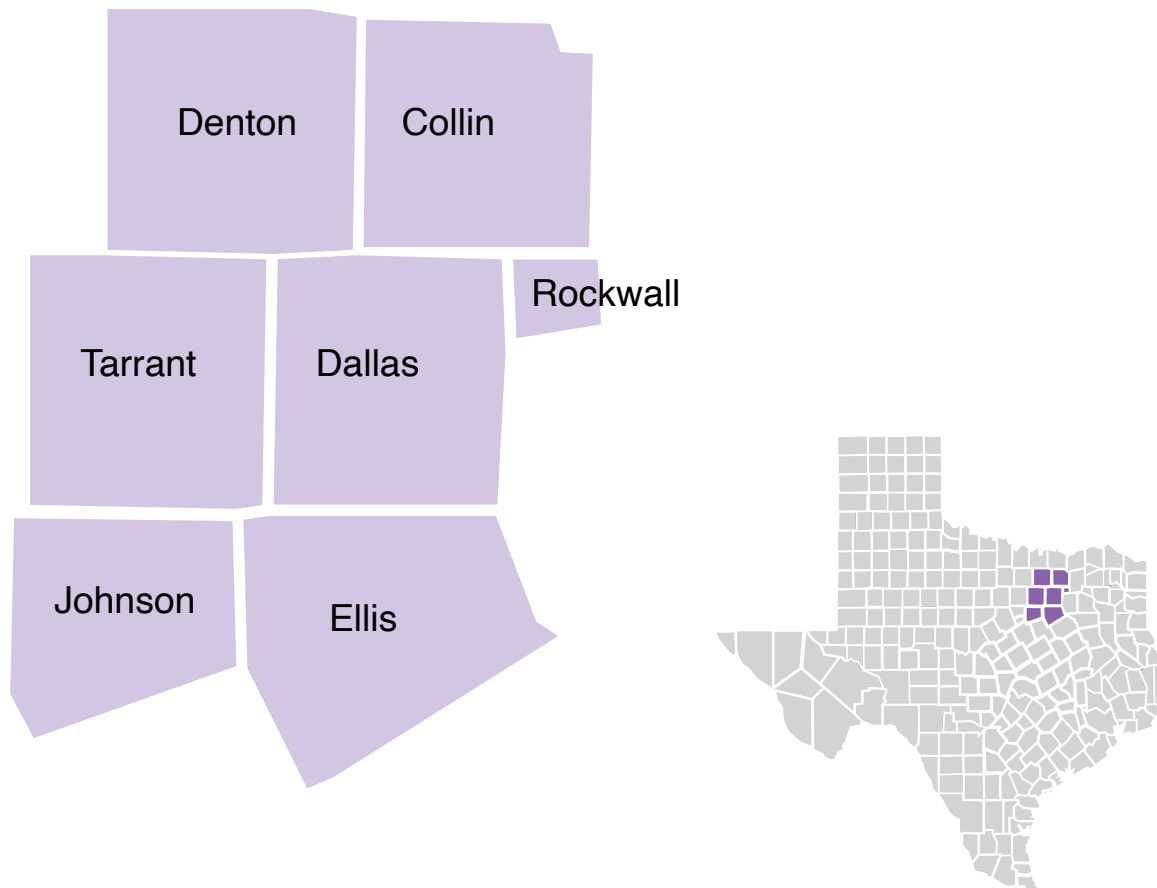
- If you are a member of this plan, you can call us toll free at 1-866-334-3141 or TTY 711, October 1 through March 31 from 7 a.m. – 8 p.m., seven days a week (excluding major holidays); and April 1 through September 30 from 7 a.m. – 8 p.m., Monday through Friday (excluding major holidays).
- If you are not a member of this plan, you can call us toll free at 1-800-782-5068 or TTY 711, October 1 through March 31 from 8 a.m. – 8 p.m., seven days a week (excluding major holidays); and April 1 through September 30 from 8 a.m. – 5 p.m., Monday through Friday (excluding major holidays).
- Our website: [BSWHealthPlan.com/Medicare](https://www.bswhealthplan.com/Medicare)

This document is available in other formats such as large print. The document may be available in a non-English language.

Who can join?

To join BSW SeniorCare Advantage (PPO), you must have Medicare Part A and Medicare Part B, and live in our service area. Our service area includes these counties in Texas: Collin, Dallas, Denton, Ellis, Johnson, Rockwall and Tarrant.

What is the service area for North Texas **BSW SeniorCare Advantage PPO?**



The counties in the service area are listed below:

Collin, Dallas, Denton, Ellis, Johnson, Rockwall
and Tarrant

Which doctors, hospitals, and pharmacies can I use?

BSW SeniorCare Advantage (PPO) has a network directory of doctors, hospitals, pharmacies, and other providers that can be found on our website at BSWHealthPlan.com/Medicare. You must use network providers and pharmacies for covered services, unless authorized by the Plan.

Out-of-network/non-contracted providers are under no obligation to treat BSW SeniorCare Advantage PPO members, except in emergency situations. Please call our customer service number or see your Evidence of Coverage for more information, including the cost-sharing that applies to out-of-network services.

What do we cover?

Like all Medicare health plans, we cover everything that Original Medicare covers – and more.

- Our plan members get all of the benefits covered by Original Medicare. For some of these benefits, you may pay more in our plan than you would in Original Medicare. For others, you pay less.
- Our plan members also get more than what is covered by Original Medicare. Some of the extra benefits are outlined in this booklet.

BSW SeniorCare Advantage (PPO) covers Medicare Part B and Part D drugs. Certain limitations may apply.

Premiums and Benefits	BSW SeniorCare Advantage (PPO)
Monthly Plan Premium You must continue to pay your Medicare Part B Premium.	You pay \$0 per month.
Deductible	In-Network You pay \$0. Out-of-Network You pay \$0 for Medicare-covered services.
Maximum Out-of-Pocket Responsibility (does not include prescription drugs)	In-Network You pay \$6,400 annually. Out-of-Network You pay \$10,000 annually. Maximum out-of-pocket will not exceed \$10,000 for in-network and out-of-network services combined.
Inpatient Hospital*	In-Network You pay \$320 copay per day for days 1-6; \$0 copay per day for days 7-90 per stay. Out-of-Network You pay 40% coinsurance per day for days 1-6; 40% coinsurance per day for days 7-90 per stay.
Outpatient Hospital* Ambulatory Surgery Center Outpatient Hospital Services	In-Network You pay \$275 copay per visit. Out-of-Network You pay 35% coinsurance per visit. In-Network You pay \$350 copay per visit. Out-of-Network You pay 35% coinsurance per visit.
Intensive Outpatient Program Services	In-Network You pay \$40 copay per visit. Out-of-Network You pay 35% coinsurance per visit.

Premiums and Benefits	BSW SeniorCare Advantage (PPO)
Doctor Visits Primary Care Providers Specialist	In-Network You pay \$0 copay per visit. Out-of-Network You pay 35% coinsurance per visit. In-Network You pay \$35 copay per visit. Out-of-Network You pay 35% coinsurance per visit.
Preventive Care	In-Network You pay \$0 copay. Out-of-Network You pay 35% coinsurance.
Emergency Care If you are admitted to the hospital within 24 hours, for the same condition, the copay is waived.	In-Network You pay \$130 copay per visit. Out-of-Network You pay \$130 copay per visit.
Urgently Needed Services If you are admitted to the hospital within 24 hours, for the same condition, the copay is waived.	In-Network You pay \$50 copay per visit. Out-of-Network You pay \$50 copay per visit.

Premiums and Benefits	BSW SeniorCare Advantage (PPO)
Diagnostic Services/Labs/Imaging* Diagnostic Tests and Procedures Lab Services Diagnostic Radiology Services (e.g. MRI) Outpatient X-Rays	In-Network You pay \$0 copay. Out-of-Network You pay 35% coinsurance. In-Network You pay \$0 copay. Out-of-Network You pay 35% coinsurance. In-Network You pay \$0 to \$300 copay. Out-of-Network You pay 35% coinsurance. In-Network You pay \$0 copay. Out-of-Network You pay 35% coinsurance.
Hearing Services Medicare-covered Hearing Exam Routine Hearing Exam Limited to one exam each year. Hearing Aids	In-Network You pay \$40 copay per Medicare-covered hearing exam. Out-of-Network You pay 35% coinsurance per Medicare-covered hearing exam. In-Network You pay \$0 copay per exam. Out-of-Network You pay 35% coinsurance per exam. \$1,100 maximum plan coverage amount every 3 years (for both ears combined) for in- and out-of-network prescription hearing aids.

Premiums and Benefits	BSW SeniorCare Advantage (PPO)
Dental Services Diagnostic and Preventive Dental Oral Exams: One exam every six months. Dental X-Rays: One full mouth X-ray every 60 months. Bite-wing X-rays every 12 months. Other Diagnostic Dental Services: Periapical X-rays every six months. Prophylaxis (Cleaning): One cleaning every six months. Other Preventive Dental: Labs and other tests (e.g. pulp vitality tests) Yearly Benefit Maximum: Comprehensive Dental Services Restorative Services: One resin or amalgam filling per surface per tooth every 24 months. Endodontics: Root canals are covered once per tooth per lifetime. Pulp capping as needed. One pulpal therapy, apexification, and calcification per lifetime per tooth.	In-Network and Out-of-Network Combined You pay \$0 copay for each oral exam. You pay \$0 copay for each X-ray. You pay \$0 copay for each periapical X-ray. You pay \$0 copay for each cleaning. You pay \$0 copay for labs and other tests. \$3,500 maximum plan coverage amount every year for in- and out-of-network diagnostic and preventive dental services. This amount is combined with the non-Medicare-covered comprehensive dental services benefit. You pay 0% to 50% coinsurance for each restorative service. One set of dentures every five years covered at 100%. Crowns/inlays/onlays/bridges/implants are covered once every 10 years at 50%. You pay 50% coinsurance for each endodontics service.

Premiums and Benefits	BSW SeniorCare Advantage (PPO)
Periodontics: Periodontal surgery once per quadrant every 36 months. Periodontal maintenance up to two times every calendar year in combination with Prophylaxis cleaning. Scaling and root planing once per quadrant every 24 months. Prosthodontics, removable Dentures through Prosthodontist once every 5 calendar years. Denture adjustments once every 6 months. Dental rebases or relines once every 36 months. Tissue conditioning once every 36 months. Implant Services One implant per tooth every 10 calendar years. One implant repair and supported prosthetic per tooth every 10 calendar years. Prosthodontics, fixed Dentures through Prosthodontist once every 5 calendar years. Denture adjustments once every 6 months. Dental rebases or relines once every 36 months. Tissue conditioning once every 36 months. Bridges covered through Prosthodontist once every 10 calendar years.	You pay 50% coinsurance for each periodontics service. You pay 0% to 50% coinsurance for each prosthodontics, removable service. You pay 0%. You pay 0%. You pay 0%. You pay 50%. You pay 50% coinsurance for each implant service. You pay 0% to 50% coinsurance for each prosthodontics, fixed service. You pay 0%. You pay 0%. You pay 0%. You pay 50%. You pay 50%.

Premiums and Benefits	BSW SeniorCare Advantage (PPO)
Oral and Maxillofacial Surgery Oral surgery for simple and surgical extractions. One brush biopsy every 24 months. One Alveoloplasty in conjunction with extractions included once per quadrant per lifetime. Adjunctive General Services One consultation every 12 months. Diagnostic casts as needed. General anesthesia and IV sedation, if medically/dentally necessary. Benefits for dental services are administered and paid by Metropolitan Life Insurance Company. Exclusions and limitations apply. See the <i>Evidence of Coverage</i> for full details on the dental benefit. If a covered service is performed by an out-of-network dentist, we will base the benefit on the covered percentage of the maximum allowed charge. Out-of-network dentists may charge more than the maximum allowed charge. If an out-of-network dentist performs a covered service, you will be responsible for paying: • any other part of the maximum allowed charge for which we do not pay benefits; and • any amount in excess of the maximum allowed charge charged by the out-of-network dentist.	You pay 50% coinsurance for each oral and maxillofacial surgery. You pay 50% coinsurance for each adjunctive general service.

Premiums and Benefits	BSW SeniorCare Advantage (PPO)
Vision Services Eyewear Routine Eye Exam Medicare-covered Eye Exam	In-Network and Out-of-Network Combined \$150 maximum plan coverage amount every year for all in- and out-of-network non-Medicare-covered eyewear. In-Network You pay \$0 copay for one routine eye exam per year. Out-of-Network You pay 35% coinsurance for one routine eye exam per year. In-Network and Out-of-Network Combined You pay \$40 copay for Medicare-covered eye exams.
Mental Health Services Inpatient* Outpatient Individual or Group Therapy	In-Network You pay \$318 copay per day for days 1-5; \$0 copay per day for days 6-90. Out-of-Network You pay 35% coinsurance per day for days 1-5; 35% coinsurance per day for days 6-90 per stay. In-Network You pay \$40 copay per visit Out-of-Network You pay 35% coinsurance per visit.
Skilled Nursing Facility (SNF) Care*	In-Network You pay \$0 copay per day for days 1-20; \$218 copay per day for days 21-100. Out-of-Network You pay 35% coinsurance per day for days 1-20; 35% coinsurance per day for days 21-100 per day.
Physical Therapy Occupational Therapy Physical Therapy and Speech and Language Therapy	In-Network You pay \$35 copay per visit. Out-of-Network You pay 35% coinsurance per visit. In-Network You pay \$35 copay per visit. Out-of-Network You pay 35% coinsurance per visit.

Premiums and Benefits	BSW SeniorCare Advantage (PPO)
Ambulance Service Ground Ambulance Air Ambulance*	In-Network You pay \$325 copay per trip. Out-of-Network You pay 35% coinsurance per trip. In-Network You pay \$325 copay. Out-of-Network You pay 35% coinsurance.
Transportation (Additional Routine)	Not covered.
Medicare Part B Prescription Drugs Chemotherapy Drugs Prior Authorization may be required. Step Therapy may be required. Other Part B Drugs Prior Authorization may be required. Step Therapy may be required. You pay no more than \$35 for a one-month supply of covered insulin when used in an insulin pump.	In-Network You pay 0% to 20% coinsurance. Out-of-Network You pay 35% coinsurance. In-Network You pay 0% to 20% coinsurance. Out-of-Network You pay 35% coinsurance.
Wellness Program (e.g. fitness)	Silver&Fit is a fitness program that provides members with a complimentary gym membership at participating gyms in your area along with home fitness options. This benefit is at no additional cost to you.
Home Health Care*	In-Network You pay \$0 copay per visit. Out-of-Network You pay 35% coinsurance per visit.
Foot Care (Podiatry Services) Medicare-covered foot exams and treatment.	In-Network You pay \$45 copay per visit. Out-of-Network You pay 35% coinsurance per visit.

Premiums and Benefits	BSW SeniorCare Advantage (PPO)
Telehealth Services - PCP, Specialist, and Individual or Group Sessions for Psychiatric Services	In-Network You pay \$0 copay per visit. Out-of-Network You pay 35% coinsurance per visit.
Opioid Treatment Service*	In-Network You pay \$45 copay per visit. Out-of-Network You pay 35% coinsurance per visit.
Over-the-Counter Items	\$80 maximum plan coverage amount every 3 months for OTC items. Swipe and save allowance toward over-the-counter items such as medicine, or products related to eye care, wellness, or personal care.
Worldwide Emergency/Urgent Services Emergency Care Urgent Care Emergency/Urgent Transportation Yearly Benefit Maximum	You pay \$0 copay per visit. You pay \$0 copay per visit. You pay \$0 copay per trip. \$5,000 maximum plan benefit coverage amount every year for the worldwide benefit.

***Prior Authorization is required.**

Plans may offer supplemental benefits in addition to Part C benefits and Part D benefits.

Referrals and Authorizations

Referrals from your primary provider for services are not required; however, many services require prior authorization. For complete details, refer to the *Evidence of Coverage*, available on our website at BSWHealthPlan.com/Medicare by October 15, 2025.

Medicare Part D Prescription Drugs			
	BSW SeniorCare Advantage (PPO)		
Deductible	\$300 Applies to Tier 3, Tier 4 and Tier 5.		
	Initial Coverage		
	Standard Retail 30-Day Supply	Preferred Retail 30-Day Supply	Mail Order 90-Day Supply
Tier 1 (Preferred Generic)	You pay \$5 copay.	You pay \$0 copay.	You pay \$0 copay.
Tier 2 (Generic)	You pay \$14 copay.	You pay \$7 copay.	You pay \$0 copay.
Tier 3 (Preferred Brand)	You pay \$47 copay.	You pay \$47 copay.	You pay \$94 copay.
Tier 4 (Non-Preferred)	You pay 35% coinsurance.	You pay 35% coinsurance.	You pay 35% coinsurance.
Tier 5 (Specialty)	You pay 29% coinsurance.	You pay 29% coinsurance.	Not Available
Catastrophic Coverage	After your yearly out-of-pocket drug costs reach \$2,100, you pay \$0.		

Even if you haven't paid your deductible, you won't pay more than \$35 for a one-month supply of each covered insulin product regardless of the cost-sharing tier and most adult Part D vaccines are covered at no cost to you.

Information on Your Prescription Benefit

You can view the formulary (drug list) and any formulary restrictions on our website. Your costs for some drugs may be less at pharmacies that offer preferred cost sharing. To view the formulary (drug list) and pharmacy directory, go to BSWHealthPlan.com/Medicare.

The Medicare Prescription Payment Plan is a payment option that works with your current drug coverage to help you manage your out-of-pocket costs for drugs covered by our plan by spreading them across the calendar year (January – December). **This payment option might help you manage your expenses, but it doesn't save you money or lower your drug costs.** If you're participating in the Medicare Prescription Payment Plan and stay in the same Part D plan, your participation will be automatically renewed for 2026.

We encourage you to let us know right away, if after becoming a member you have questions, concerns, or problems related to your prescription benefits. For assistance, call our Customer Service Department at 1-866-334-3141, 7 a.m. – 8 p.m., October 1 through March 31 from 7 a.m. – 8 p.m., seven days a week (excluding major holidays); and April 1 through September 30 from 7 a.m. – 8 p.m. Monday through Friday (excluding major holidays).

Pre-Enrollment Checklist

Before making an enrollment decision, it is important that you fully understand our benefits and rules. If you have any questions, you can call and speak to a customer service representative at 1-866-334-3141 (TTY: 711), October 1 through March 31 from 7 a.m. – 8 p.m., seven days a week (excluding major holidays); and April 1 through September 30 from 7 a.m. – 8 p.m. Monday through Friday (excluding major holidays).

Understand the Benefits

- ☐ The Evidence of Coverage (EOC) provides a complete list of all coverage and services. It is important to review plan coverage, costs, and benefits before you enroll. Visit BSWHealthPlan.com/Medicare or call 1-866-334-3141 to view a copy of the EOC.
- ☐ Review the provider directory (or ask your doctor) to make sure the doctors you see now are in the network. If they are not listed, it means you will likely have to select a new doctor.
- ☐ Review the pharmacy directory to make sure the pharmacy you use for any prescription medicine is in the network. If the pharmacy is not listed, you will likely have to select a new pharmacy for your prescriptions.
- ☐ Review the formulary to make sure your drugs are covered.

Understand Important Rules

- ☐ You must continue to pay your Medicare Part B premium. This premium is normally taken out of your Social Security check each month.
- ☐ Benefits, premiums and/or copayments/coinsurance may change on January 1, 2026.
- ☐ Our plan allows you to see providers outside of our network (non-contracted providers). However, while we will pay for covered services, the provider must agree to treat you. Except in an emergency or urgent situation, non-contracted providers may deny care. In addition, you will pay a higher copay for services received by non-contracted providers.
- ☐ Effect on Current Coverage. If you are currently enrolled in a Medicare Advantage plan, your current Medicare Advantage healthcare coverage will end once your new Medicare Advantage coverage starts. If you have Tricare, your coverage may be affected once your new Medicare Advantage coverage starts. Please contact Tricare for more information. If you have a Medigap plan, once your Medicare Advantage coverage starts, you may want to drop your Medigap policy because you will be paying for coverage you cannot use.

BSW SeniorCare Advantage PPO is offered by Baylor Scott & White Insurance Company, a Medicare Advantage organization with a Medicare contract and subsidiary of Baylor Scott & White Health Plan. Enrollment in BSW SeniorCare Advantage depends on contract renewal with Medicare.

You must continue to pay your Medicare Part B premium.

Out-of-network/non-contracted providers are under no obligation to treat BSW SeniorCare Advantage members, except in emergency situations. Please call our customer service number or see your Evidence of Coverage for more information, including the cost-sharing that applies to out-of-network services.



BaylorScott&White
Health Plan

BSW SENIORCARE
ADVANTAGE • PPO®



Baylor Scott & White
Health Plan

BSW SENIORCARE
ADVANTAGE • PPO®

What our members can expect from us.

Anchored by Baylor Scott & White Health, the largest not-for-profit health system in the state of Texas, Baylor Scott & White Health Plan offers access to all Baylor Scott & White doctors, in addition to thousands of providers outside of Baylor Scott & White. With more than 40 years of member-focused coverage, we plan to continue our pursuit of providing members with the best possible support, care experience and outcomes as they travel on their health journey.

Learn more today!

MyBSWMedicare.com

BSW SeniorCare Advantage PPO is offered by Baylor Scott & White Insurance Company, a Medicare Advantage organization with a Medicare contract and subsidiary of Baylor Scott & White Health Plan. Enrollment in BSW SeniorCare Advantage depends on contract renewal with Medicare.

You must continue to pay your Medicare Part B premium.

Other pharmacies, physicians and providers are available in our network.

Out-of-network/non-contracted providers are under no obligation to treat BSW SeniorCare Advantage members, except in emergency situations. Please call our customer service number or see your Evidence of Coverage for more information, including the cost-sharing that applies to out-of-network services.

Not connected with or endorsed by the United States government or the federal Medicare program.



INDIVIDUAL ENROLLMENT REQUEST FORM TO ENROLL IN A MEDICARE ADVANTAGE PLAN

Who can use this form?

People with Medicare who want to join a Medicare Advantage Plan

To join a plan, you must:

- Be a United States citizen or be lawfully present in the U.S.
- Live in the plan's service area

Important: To join a Medicare Advantage Plan, you must also have both:

- Medicare Part A (Hospital Insurance)
- Medicare Part B (Medical Insurance)

When do I use this form?

You can join a plan:

- Between October 15–December 7 each year (for coverage starting January 1)
- Within 3 months of first getting Medicare
- In certain situations where you're allowed to join or switch plans.

Visit [Medicare.gov](https://www.Medicare.gov) to learn more about when you can sign up for a plan.

What do I need to complete this form?

- Your Medicare Number (the number on your red, white, and blue Medicare card)
- Your permanent address and phone number

Note: You must complete all items in Section 1. The items in Section 2 are optional – you can't be denied coverage because you don't fill them out.

Reminders:

- If you want to join a plan during fall open enrollment (October 15–December 7), the plan must get your completed form by December 7.
- Your plan will send you a bill for the plan's premium. You can choose to sign up to have your premium payments deducted from your bank account or your monthly Social Security (or Railroad Retirement Board) benefit.

What happens next?

Send your completed and signed form to:
Baylor Scott & White Health Plan
1206 W. Campus Drive
Temple, TX 76502

Once they process your request to join, they'll contact you.

How do I get help with this form?

Call Baylor Scott & White Health Plan at 1-800-782-5068. TTY users can call 711.

Or, call Medicare at 1-800-MEDICARE (1-800-633-4227). TTY users can call 1-877-486-2048.

En español: Llame a Baylor Scott & White Health Plan al 1-800-782-5068/TTY 711 o a Medicare gratis al 1-800-633-4227 y oprima el 8 para asistencia en español y un representante estará disponible para asistirle.

Individuals experiencing homelessness

- If you want to join a plan but have no permanent residence, a Post Office Box, an address of a shelter or clinic, or the address where you receive mail (e.g., social security checks) may be considered your permanent residence address.

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1378. The time required to complete this information is estimated to average 20 minutes per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have any comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

IMPORTANT

Do not send this form or any items with your personal information (such as claims, payments, medical records, etc.) to the PRA Reports Clearance Office. Any items we get that aren't about how to improve this form or its collection burden (outlined in OMB 0938-1378) will be destroyed. It will not be kept, reviewed, or forwarded to the plan. See "What happens next?" on this page to send your completed form to the plan.

Section 1 – All fields on this page are required (unless marked optional)

Select the plan you want to join:

☐ BSW SeniorCare Advantage PPO **\$0**

FIRST Name:		LAST Name:		Optional: Middle Initial:	
Birth Date: (MM/DD/YYYY) (/ /)		Sex: ☐ Male ☐ Female		Phone Number: ()	
Permanent residence street address (Don't enter a PO Box. Note: For individuals experiencing homelessness, a PO Box may be considered your permanent residence address.):					
City:		Optional: County:		State:	ZIP Code:
Mailing address, if different from your permanent address (PO Box allowed)					
Street Address:		City:		State:	ZIP Code:

Your Medicare information:
Medicare Number: — —

Answer these important questions:

Will you have other prescription drug coverage (like VA, TRICARE) in addition to

BSW SeniorCare Advantage? ☐ Yes ☐ No

Name of other coverage: Member number for this coverage: Group number for this coverage:

IMPORTANT: Read and sign below:

- I must keep both Hospital (Part A) and Medical (Part B) to stay in BSW SeniorCare Advantage.
- By joining this Medicare Advantage Plan, I acknowledge that BSW SeniorCare Advantage will share my information with Medicare, who may use it to track my enrollment, to make payments, and for other purposes allowed by Federal law that authorize the collection of this information (see Privacy Act Statement below). Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan.
- I understand that I can be enrolled in only one MA plan at a time – and that enrollment in this plan will automatically end my enrollment in another MA plan (exceptions apply for MA PFFS, MA MSA plans).
- I understand that when my BSW SeniorCare Advantage coverage begins, I must get all of my medical and prescription drug benefits from BSW SeniorCare Advantage. Benefits and services provided by BSW SeniorCare Advantage and contained in my BSW SeniorCare Advantage "Evidence of Coverage" document (also known as a member contract or subscriber agreement) will be covered. Neither Medicare nor BSW SeniorCare Advantage will pay for benefits or services that are not covered.
- The information on this enrollment form is correct to the best of my knowledge. I understand that if I intentionally provide false information on this form, I will be disenrolled from the plan.
- I understand that my signature (or the signature of the person legally authorized to act on my behalf) on this application means that I have read and understand the contents of this application. If signed by an authorized representative (as described above), this signature certifies that:
 - 1) This person is authorized under State law to complete this enrollment, and
 - 2) Documentation of this authority is available upon request by Medicare.

Signature:	Today's date:
If you're the authorized representative, sign above and fill out these fields:	
Name:	Address:
Phone number:	Relationship to enrollee:

Name: _____ **Date:** _____

Section 2 - All fields on this page are optional

Answering these questions is your choice. You can't be denied coverage because you don't fill them out.

Select one if you want us to send you information in a language other than English.

☐ Spanish

Select one if you want us to send you information in an accessible format.

☐ Braille ☐ Large print ☐ Audio CD ☐ Data CD

Please contact Baylor Scott & White Health Plan at 1-866-334-3141 (TTY: 711) if you need information in an accessible format other than what's listed above. Our office hours are:

Oct. 1 - March 31: 7 days a week, 7 AM to 8 PM. Closed on major holidays.

April 1 - Sept. 30: Monday-Friday, 7 AM to 8 PM. Closed on major holidays.

Do you work? ☐ Yes ☐ No

Does your spouse work? ☐ Yes ☐ No

List your Primary Care Physician (PCP), clinic, or health center:

Your email address:

Name: _____ Date: _____

Paying your plan premiums (if applicable)

You can pay your monthly plan premium (including any late enrollment penalty that you currently have or may owe)

- ☐ By mail; get a monthly bill.
- ☐ Electronic funds transfer (EFT) from your bank account each month. Please enclose a VOIDED check or provide the following:

Account holder name: _____

Bank routing number: _____ Bank account number: _____

Account type: ☐ Checking ☐ Savings

You can also choose to pay your premium by having it automatically taken out of your

- ☐ Social Security or ☐ Railroad Retirement Board (RRB) benefit each month.

If you have to pay a Part D-Income Related Monthly Adjustment Amount (Part D-IRMAA), you must pay this extra amount in addition to your plan premium. The amount is usually taken out of your Social Security benefit, or you may get a bill from Medicare (or the RRB). DON'T pay Baylor Scott & White Health Plan the Part D-IRMAA.

For individuals helping enrollee with completing this form only

Complete this section if you're an individual (i.e. agents, brokers, SHIP counselors, family members, or other third parties) helping an enrollee fill out this form.

Name: _____ Relationship to enrollee: _____

Signature: _____ National Producer Number (Agents/Brokers only): _____

Agent/Broker Use Only:

Enrollment Period: ☐ IEP ☐ AEP ☐ SEP (type): _____ ☐ Not Eligible

Effective Date of Coverage: _____

PRIVACY ACT STATEMENT

The Centers for Medicare & Medicaid Services (CMS) collects information from Medicare plans to track beneficiary enrollment in Medicare Advantage (MA) Plans, improve care, and for the payment of Medicare benefits. Sections 1851 and 1860D-1 of the Social Security Act and 42 CFR §§ 422.50 and 422.60 authorize the collection of this information. CMS may use, disclose and exchange enrollment data from Medicare beneficiaries as specified in the System of Records Notice (SORN) "Medicare Advantage Prescription Drug (MARx)", System No. 09-70-0588. Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan.

Name: _____ Date: _____

Typically, you may enroll in a Medicare Advantage plan only during the annual enrollment period from October 15 through December 7 of each year. There are exceptions that may allow you to enroll in a Medicare Advantage plan outside of this period.

Please read the following statements carefully and check the box if the statement applies to you. By checking any of the following boxes you are certifying that, to the best of your knowledge, you are eligible for an Enrollment Period. If we later determine that this information is incorrect, you may be disenrolled.

- ☐ I am new to Medicare.
- ☐ I am enrolled in a Medicare Advantage plan and want to make a change during the Medicare Advantage Open Enrollment Period (MA OEP).
- ☐ I recently moved outside of the service area for my current plan or I recently moved and this plan is a new option for me. I moved on (insert date)_____.
- ☐ I recently was released from incarceration. I was released on (insert date)_____.
- ☐ I recently returned to the United States after living permanently outside of the U.S. I returned to the U.S. on (insert date)_____.
- ☐ I recently obtained lawful presence status in the United States. I got this status on (insert date)_____.
- ☐ I recently had a change in my Medicaid (newly got Medicaid, had a change in level of Medicaid assistance, or lost Medicaid) on (insert date)_____.
- ☐ I recently had a change in my Extra Help paying for Medicare prescription drug coverage (newly got Extra Help, had a change in the level of Extra Help, or lost Extra Help) on (insert date)_____.
- ☐ I am moving into, live in, or recently moved out of a Long-Term Care Facility (for example, a nursing home or long term care facility). I moved/will move into/out of the facility on (insert date)_____.
- ☐ I recently left a PACE program on (insert date)_____.
- ☐ I recently involuntarily lost my creditable prescription drug coverage (coverage as good as Medicare's). I lost my drug coverage on (insert date)_____.
- ☐ I am leaving employer or union coverage on (insert date)_____.
- ☐ I belong to a pharmacy assistance program provided by my state.
- ☐ My plan is ending its contract with Medicare, or Medicare is ending its contract with my plan.
- ☐ I was enrolled in a plan by Medicare (or my state) and I want to choose a different plan. My enrollment in that plan started on (insert date)_____.
- ☐ I was enrolled in a Special Needs Plan (SNP) but I have lost the special needs qualification required to be in that plan. I was disenrolled from the SNP on (insert date)_____.
- ☐ I was affected by an emergency or major disaster (as declared by the Federal Emergency Management Agency [FEMA]) or by a Federal, state or local government entity. One of the other statements here applied to me, but I was unable to make my enrollment request because of the disaster.

If none of these statements applies to you or you're not sure, please contact Baylor Scott & White Health Plan at 1-800-782-5068 (TTY users should call 711) to see if you are eligible to enroll. From Oct. 1 - March 31, we are open 7 days a week, 8 AM to 8 PM (closed on major holidays). From April 1 - Sept. 30, we are open Monday-Friday, 8 AM to 5 PM (closed on major holidays).



Nondiscrimination Notice

Baylor Scott & White Health Plan complies with applicable Federal civil rights laws and does not discriminate on the basis of race, color, national origin, age, disability, or sex. Baylor Scott & White Health Plan does not exclude people or treat them differently because of race, color, national origin, age, disability, or sex.

Baylor Scott & White Health Plan:

- Provides free aids and services to people with disabilities to communicate effectively with us, such as:
 - Written information in other formats (large print and accessible electronic formats)
- Provides free language services to people whose primary language is not English, such as:
 - Qualified interpreters
 - Information written in other languages

If you need these services, contact the Baylor Scott & White Health Plan Compliance Officer at 1-214-820-8888 or send an email to HPCompliance@BSWHealth.org.

If you believe that Baylor Scott & White Health Plan has failed to provide these services or discriminated in another way on the basis of race, color, national origin, age, disability, or sex, you can file a grievance with:

Baylor Scott & White Health Plan, Compliance Officer
1206 West Campus Drive, Suite 151
Temple, Texas 76502

Compliance HelpLine; 1-888-484-6977 or <https://app.mycompliancereport.com/report?cid=swhp>

You can file a grievance in person or by mail, online, or email. If you need help filing a grievance, the Compliance Officer is available to help you.

You can also file a civil rights complaint with the U.S. Department of Health and Human Services, Office for Civil Rights, electronically through the Office for Civil Rights Complaint Portal, available at <https://ocrportal.hhs.gov/ocr/portal/lobby.jsf>, or by mail or phone at:

U.S. Department of Health and Human Services
200 Independence Avenue, SW
Room 509F, HHH Building
Washington, D.C. 20201
1-800-368-1019, 1-800-537-7697 (TDD)

Complaint forms are available at <https://www.hhs.gov/civil-rights/filing-a-complaint/index.html>.

English: ATTENTION: If you speak English, free language assistance services are available to you. Appropriate auxiliary aids and services to provide information in accessible formats are also available free of charge. Call 1-866-334-3141 (TTY: 711) or speak to your provider.

Spanish: ATENCIÓN: Si habla español, tiene a su disposición servicios gratuitos de asistencia lingüística. También están disponibles de forma gratuita ayuda y servicios auxiliares apropiados para proporcionar información en formatos accesibles. Llame al 1-866-334-3141 (TTY: 711) o hable con su proveedor.

Simplified Chinese: 注意：如果您说中文，我们将免费为您提供语言协助服务。我们还免费提供适当的辅助工具和服务，以无障碍格式提供信息。致电 1-866-334-3141（文本电话：711）或咨询您的服务提供者。

Traditional Chinese: 注意：如果您說台語，我們可以為您提供免費語言協助服務。也可以免費提供適當的輔助工具與服務，以無障礙格式提供資訊。請致電 1-866-334-3141（TTY：711）或與您的提供者討論。

Tagalog: PAALALA: Kung nagsasalita ka ng Tagalog, magagamit mo ang mga libreng serbisyonang tulong sa wika. Magagamit din nang libre ang mga naaangkop na auxiliary na tulong at serbisyo upang magbigay ng impormasyon sa mga naa-access na format. Tumawag sa 1-866-334-3141 (TTY: 711) o makipag-usap sa iyong provider.

French: ATTENTION : Si vous parlez Français, des services d'assistance linguistique gratuits sont à votre disposition. Des aides et services auxiliaires appropriés pour fournir des informations dans des formats accessibles sont également disponibles gratuitement. Appelez le 1-866-334-3141 (TTY : 711) ou parlez à votre fournisseur.

Vietnamese: LƯU Ý: Nếu bạn nói tiếng Việt, chúng tôi cung cấp miễn phí các dịch vụ hỗ trợ ngôn ngữ. Các hỗ trợ dịch vụ phù hợp để cung cấp thông tin theo các định dạng dễ tiếp cận cũng được cung cấp miễn phí. Vui lòng gọi theo số 1-866-334-3141 (Người khuyết tật: 711) hoặc trao đổi với người cung cấp dịch vụ của bạn.

German: ACHTUNG: Wenn Sie Deutsch sprechen, stehen Ihnen kostenlose Sprachassistenzen zur Verfügung. Entsprechende Hilfsmittel und Dienste zur Bereitstellung von Informationen in barrierefreien Formaten stehen ebenfalls kostenlos zur Verfügung. Rufen Sie 1-866-334-3141 (TTY: 711) an oder sprechen Sie mit Ihrem Provider.

Korean: 주의: 한국어]를 사용하시는 경우 무료 언어 지원 서비스를 이용하실 수 있습니다. 이용 가능한 형식으로 정보를 제공하는 적절한 보조 기구 및 서비스도 무료로 제공됩니다. 1-866-334-3141 (TTY: 711) 번으로 전화하거나 서비스 제공업체에 문의하십시오.

Russian: ВНИМАНИЕ: Если вы говорите на русский, вам доступны бесплатные услуги языковой поддержки. Соответствующие вспомогательные средства и услуги по предоставлению информации в доступных форматах также предоставляются бесплатно. Позвоните по телефону 1-866-334-3141 (TTY: 711) или обратитесь к своему поставщику услуг.

Arabic (العربية)

تنبيه: إذا كنت تتحدث العربية، تتوفر لك خدمات المساعدة اللغوية المجانية. كما تتوفر مجاناً الوسائل والخدمات المساعدة المناسبة لتوفير المعلومات في أشكال يسهل الوصول إليها وفهمها. اتصل بالرقم 1-866-334-3141 (TTY: 711) أو تحدث إلى مقدم الخدمة الخاص بك.

Hindi: ध्यान दें: यदि आप हिंदी बोलते हैं, तो आपके लिए निःशुल्क भाषा सहायता सेवाएं उपलब्ध होती हैं। सुलभ प्रारूपों में जानकारी प्रदान करने के लिए उपयुक्त सहायक साधन और सेवाएँ भी निःशुल्क उपलब्ध हैं। 1-866-334-3141 (TTY: 711) पर कॉल करें या अपने प्रदाता से बात करें।

Italian: ATTENZIONE: se parli Italiano, sono disponibili servizi di assistenza linguistica gratuiti. Sono inoltre disponibili gratuitamente ausili e servizi ausiliari adeguati per fornire informazioni in formati accessibili. Chiama l' 1-866-334-3141 (tty: 711) o parla con il tuo fornitore.

Português: ATENÇÃO: Se você fala Português, serviços gratuitos de assistência linguística estão disponíveis para você. Auxílios e serviços auxiliares apropriados para fornecer informações em formatos acessíveis também estão disponíveis gratuitamente. Ligue para 1-866-334-3141 (TTY: 711) ou fale com seu provedor.

Haitian Creole: ATANSYON: Si w pale Kreyòl Ayisyen, gen sèvis èd aladispozisyon w gratis pou lang ou pale a. Èd ak sèvis siplemantè apwopriye pou bay enfòmasyon nan fòm aksesib yo disponib gratis tou. Rele nan 1-866-334-3141 (TTY: 711) oswa pale avèk founisè w la.

Polish: UWAGA: Osoby mówiące po polsku mogą skorzystać z bezpłatnej pomocy językowej. Dodatkowe pomoce i usługi zapewniające informacje w dostępnych formatach są również dostępne bezpłatnie. Zadzwoń pod numer 1-866-334-3141 (TTY: 711) lub porozmawiaj ze swoim dostawcą.

Japanese: 注: 日本語を話される場合、無料の言語支援サービスをご利用いただけます。アクセシブル(誰もが利用できるよう配慮された)な形式で情報を提供するための適切な補助支援やサービスも無料でご利用いただけます。1-866-334-3141 (TTY: 711)までお電話ください。または、ご利用の事業者にご相談ください

SCOPE OF SALES APPOINTMENT CONFIRMATION FORM



Thank you for agreeing to meet with a licensed insurance agent who is either employed by or contracted with Baylor Scott & White Health Plan. During your meeting, you are not required to enroll in a plan. The sales agent will not automatically enroll you in any plan you may discuss. Your current or future Medicare enrollment status will not be impacted.

Please initial below which type of product(s) you want the agent to discuss.

☐ Medicare Advantage Plans with Part D Prescription Drug Plans

☐ Medicare Advantage Plans without Part D Prescription Drug Plans

Beneficiary or Authorized Representative signature, phone number and signature date:

Signature (_____) Phone Number Signature Date

If you are the authorized representative, please sign above and print below:

Representative's Name (*printed*)

Your Relationship to the Beneficiary

To be completed by Agent:

If the form is signed by the beneficiary at time of appointment, provide an explanation why SOA was not signed prior to meeting.

Beneficiary Name

Beneficiary Phone

Beneficiary Address

Initial Method of Contact (indicate if beneficiary was a walk-in)

Where the walk-in took place (i.e., agent's office)

Plan(s) the agent represented during this meeting

Agent Name

Agent Phone

Date Appointment Completed

Agent Writing # or NPN

Agent Signature

SCOPE OF SALES APPOINTMENT CONFIRMATION FORM



Plan Descriptions

Medicare Advantage Plans with Part D Prescription Drug Plans

- **Medicare Health Maintenance Organization (HMO) Plan** — A Medicare Advantage plan that provides all Original Medicare Part A and Part B health coverage and includes Part D prescription drug coverage. Except for emergency and urgent care situations, you can only get your care from doctors or hospitals in the plan's network.
- **Health Maintenance Organization (HMO) with added Point of Service (POS) benefits Plan** — An HMO plan that offers an additional, mandatory supplemental benefit, that allows the enrollee the option of receiving specified services outside of the plan's provider network.
- **Medicare Preferred Provider Organization (PPO) Plan** — A Medicare Advantage plan that provides all Original Medicare Part A and Part B health coverage and includes Part D prescription drug coverage. PPOs have network doctors and hospitals, but you can also use out-of-network providers, usually at a higher cost.

Medicare Advantage Plans without Part D Prescription Drug Plans

- **Medicare Health Maintenance Organization (HMO) Plan** — A Medicare Advantage plan that provides all Original Medicare Part A and Part B health coverage but does not include Part D prescription drug coverage. Except in emergencies, you can only get your care from doctors or hospitals in the plan's network.
- **Health Maintenance Organization (HMO) with added Point of Service (POS) benefits Plan** - An HMO plan that offers an additional, mandatory supplemental benefit, that allows the enrollee the option of receiving specified services outside of the plan's provider network.

Agent Reminders:

The Scope of Appointment (SOA) is valid for 12 months following the date of beneficiary's signature date or the date of the beneficiary's initial request for information.

The SOA should be completed and agreed upon with the beneficiary at least 48 hours prior to the scheduled personal marketing, except for:

- SOAs that are completed during the last four days of a valid election period for the beneficiary.
- Unscheduled in person meetings (walk-ins) initiated by the beneficiary.

SOA distribution is prohibited at educational events.

SOA documentation is subject to CMS record retention requirements of 10 years.

Medicare Prescription Payment Plan participation request form

The Medicare Prescription Payment Plan is a voluntary payment option that works with your current drug coverage to help you manage your out-of-pocket Medicare Part D drug costs by spreading them across the calendar year (January-December). **This payment option may help you manage your expenses, but it doesn't save you money or lower your drug costs.**

This payment option might not be the best choice for you if you get help paying for your prescription drug costs through programs like Extra Help from Medicare or a State Pharmaceutical Assistance Program (SPAP).
Call your plan for more information.

Complete all fields unless marked optional

FIRST name: _____ LAST name: _____ MIDDLE initial (optional): _____

Medicare Number: ____ - ____ - ____

Birth date: (MM/DD/YYYY)
(/ /)

Phone number:
()

Permanent residence street address (don't enter a P.O. Box unless you're experiencing homelessness):

City: _____ County (optional): _____ State: _____ ZIP code: _____

Mailing address, if different from your permanent address (P.O. Box allowed):
Address: _____ City: _____ State: _____ ZIP code: _____

Read and sign below

- I understand this form is a request to participate in the Medicare Prescription Payment Plan. Baylor Scott & White Health Plan will contact me if they need more information.
- I understand that signing this form means that I've read and understand the form and the attached terms and conditions.
- Baylor Scott & White Health Plan **will send me a notice to let me know when my participation in the Medicare Prescription Payment Plan is active.** Until then, I understand that I'm not a participant in the Medicare Prescription Payment Plan.

Signature: _____ **Date:** _____

If you're completing this form for someone else, complete the section below. Your signature certifies that you're authorized under State law to fill out this participation form and have documentation of this authority available if Medicare asks for it.

Name: _____ Address (Street, City, State, ZIP code): _____

Phone number: () _____ Relationship to participant: _____

How to submit this form

Submit your completed form to:

Capital Rx
Attn: M3P Elections
9450 SW Gemini Dr.
Suite 87234
Beaverton, OR 97008-7105

You can also complete the participation request form online at www.Enrollment.Cap-Rx.com/BSW_Medicare or call us at 833.502.3340 to submit your request via telephone.

If you have questions or need help completing this form, call us at 833.502.3340, seven days a week, 24 hours a day. TTY users can call 711.

Terms and Conditions:

You attest and understand you must be a Medicare Part D member to participate in this program. You acknowledge and agree your participation in the Medicare Prescription Drug Plan (MPPP) program is not required by law and is a voluntary program managed by the Centers for Medicare & Medicaid Services (CMS). CMS may adjust the MPPP program requirements at any time, and you acknowledge that such changes may impact your standing in the MPPP program, how the MPPP program may work, or other aspects of the program. When you participate in the MPPP, you agree to the repayment of any and all applicable prescription costs incurred during your participation in the MPPP program. You further acknowledge your private information, including protected health information, may be communicated to third-party entities to provide you with certain services or functions of the MPPP program. See Capital Rx's Privacy Policy at www.cap-rx.com/legal/legal-notice-privacy-policy for more information. When utilizing any of the MPPP digital platforms, you understand that the contents, logo and other visual media created is property of its respectful owner and is protected by copyright laws.

Baylor Scott & White Health Plan offers BSW SeniorCare Advantage HMO-POS plans as a Medicare Advantage (MA) organization through a contract with Medicare. Baylor Scott & White Care Plan offers Covenant Health Advantage HMO plans as an MA organization through a contract with Medicare. Baylor Scott & White Insurance Company offers BSW SeniorCare Advantage PPO plans as an MA organization through a contract with Medicare. Enrollment in one of these plans depends on the health plan's contract renewal with Medicare.